



The Bottom Line

January 2018

GOOD LUCK KAT!

We would like to take this opportunity to wish 'our' Kat, Dave and George all the best for their impending new arrival and also for Kat to have a restful and lovely maternity leave.



HAPPY NEW YEAR!

We hope you had a really great Yuletide season and that you are now getting back to your norm – whatever that may be!

IMPORTANT

During 2018 you can expect to receive some paperwork from us – PLEASE CAN YOU ENSURE THAT THIS IS SIGNED AND RETURNED TO US – RSVP!

We will be carrying out a review of your investments – always ensuring you are receiving the best advice for your individual circumstances.

As ever if anything we send you is not clear, or you need further information on anything financial – do not hesitate to ask and we are always available for a chat and a brew!

QUIZ!

We are hosting a traditional 'Pub Quiz' evening on Wednesday 31st January at Greenmount Cricket Club from 7pm. Please let Sarah know if you can enter a team (teams can be 3, 4, 5 or 6 and it is £10 per head). Pie and pea supper and raffle and all proceeds go to Papyrus – a charity that is totally committed to reducing suicide rates in young people – for more information on them – www.papyrus-uk.org/



DON'T FORGET!

On line self-assessment tax return deadline approaching – HM Revenue and Customs (HMRC) must receive your tax return and any money you owe by 31st January 2018!